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MEXICAN LAW – INTERNATIONAL STANDARDS

REAL ESTATE SUMMIT 2017

**INVESTING IN REAL ESTATE IN MEXICO
USING RETIREMENT FUNDS**

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PRIVATE PENSION FUNDS USA

25 TRILLION USD

1,000,000 = 1 Million

1,000,000,000 = 1 Billion

1,000,000,000,000 = 1 Trillion

Mexico	\$224,000,000,000
USA	\$3,363,000,000,000

33 % or 105,000,000

Average value \$122,000 – \$215,000



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PROBLEM → → OPPORTUNITY

ROI 401k **-.4%**

IRA **2%**

Cost of living **3%**

✓ Foreign Real Estate

✓ Mexico



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TERMINOLOGY

USA Side

- 401k
- Individual Retirement Account (IRA)
- Custodian
- American LLC
- Administrator
- Operating Agreement

Mexican Side

- POA
- Mexican LLC
- Operating Agreement
- Mexican LLC
- Deed of Sale
- Management Agreement



PURCHASING PROPERTY TAX FREE

TRADITIONAL



SELF
DIRECTED IRA

Funds are rolled from
401k to new Self
Directed IRA

Shareholder Self
Directed IRA



LLC

LLC purchases assets
a choice, Real Estate
For example



Source offshorefinancialcenter.com

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PROCESS

